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|---------------------|---|
| Code | AMD |
| Company name | FLC AMD Mining and Investment Joint Stock Company |
| Date | 01/23/2018 |
| Subject | Result of public offering |

Content:

FLC AMD Mining and Investment Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: FLC AMD Mining and Investment Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 101,756,788 shares
4. Estimated mobilized capital: VND1,017,567,880,000
5. Issue date: December 08, 2017
6. Beginning date: December 15, 2017
7. Ending date: January 09, 2018
8. Registration date:
 - For existing shareholders to implement rights: from December 15, 2017 to January 16, 2018
 - For unsold shares: January 19, 2018
9. Payment date:
 - For existing shareholders to implement rights: January 19, 2018
 - For unsold shares: January 19, 2018
10. Transfer date: January 19, 2018.

II. Underwriter: none

III. Distributor: none

IV. Result of the private placement:

| Investor | Offering price (VND/ share) | Offering volume (share) | Registered volume (share) | Distributed volume (share) | Number of investors (person) | Distributed investors (person) | Undistributed investors (person) | Remaining shares (share) | Distributed ratio (%) |
|--------------------------------|--|------------------------------------|--------------------------------------|---------------------------------------|---|---|---|-------------------------------------|----------------------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10 |
| 1. Existing shareholders | 10,000 | 101,756,788 | 29,426,480 | 29,426,480 | 55 | 55 | 0 | 72,330,308 | 28.92 |
| 2. Undistributed shares handle | 10,000 | 0 | 69,200,000 | 69,200,000 | 10 | 10 | 0 | (3,130,308) | 68.00 |
| Total | | 101,756,788 | 98,626,480 | 98,626,480 | 65 | 65 | 0 | 3,130,308 | 96.92 |

V. Summary result:

1. Total distributed shares: 98,626,480 shares (96.92% of offering volume):
2. Total proceeds from the offering: VND986,264,800,000
3. Total expenses: VND216,550,000

4. Total net proceeds after the public offering: VND986,048,250,000

VI. Total proceeds from public offering:

| List | Value (VND1,000) | Shareholder volume | (%) Ratio |
|---|-------------------------|---------------------------|------------------|
| Total equity: | 1,635,048,740 | 3,640 | 100.0% |
| - Domestic shareholders, in which: | 1,632,295,270 | 3,615 | 99.83% |
| + State shareholders: | 0 | 0 | 0.0% |
| + Other shareholders: | 1,632,295,270 | 3,615 | 99.83% |
| - Foreign shareholders: | 2,753,470 | 25 | 0.17% |
| Details: | | | |
| - Founding shareholders | - | - | - |
| - Major shareholders: | 0 | 0 | 0% |
| - Shareholders holding less than 1% of voting right | 519,137,340 | 3,620 | 31.74% |